

Shricon Industries Ltd.

November 14, 2011

To,
The Manager-Department of Corporate Services
Bombay Stock Exchange Limited
Dalal Street, Fort, Mumbai-400001
Maharashtra
Fax No.: 022-2272 2037/39/41/61
Email: corp.relations@bseindia.com

Dear Sir,

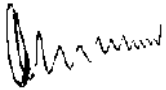
Ref.: Scrip Code: 508961

Sub: - Un-audited Financial Results for the Quarter and half year ended September 30, 2011

Pursuant to Clause 41 of the Listing Agreement, Please find enclosed herewith Un-audited Financial Results for the Quarter and half year ended September 30, 2011.

Thanking you,

Yours faithfully
For Shricon Industries Limited



Om Prakash Maheshwari
Director

Encl: As above

Shricon Industries Limited

Registered Office: 112B, Shakti Nagar, Kota, Rajasthan - 324009

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30th SEPTEMBER, 2011

(rs. in Millions) (except EPS and share data)

S.No.	Particulars	Quarter ended Sep 30,		Half Year ended Sep 30,		Year ended on
		2011	2010	2011	2010	March 31,
		(Unaudited)		(Unaudited)		(Audited)
						2011
1	(a) Income from Operations	-	-	-	0.30	0.30
	(b) Other Operating Income	-	-	-	-	-
	Total Income	-	-	-	0.30	0.30
2	Expenditure					
	a) Cost of Study Material	-	-	-	0.21	0.21
	b) Employees costs	0.03	0.02	0.04	0.06	0.10
	c) Depreciation & Amortisation	0.00	-	0.00	-	0.01
	d) General Administration and Other expenditure	0.02	0.03	0.10	0.03	0.09
	Total Expenditure	0.05	0.05	0.14	0.30	0.41
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(0.05)	(0.05)	(0.14)	-	(0.09)
4	Other Income	0.02	0.02	0.02	0.02	0.02
5	Profit before Interest and Exceptional Items (3+4)	(0.03)	(0.03)	(0.12)	0.02	(0.07)
6	Interest	0.21	-	0.20	-	0.38
7	Profit after Interest but before Exceptional Items (5-6)	(0.24)	(0.03)	(0.32)	0.02	(0.47)
8	Exceptional items	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(0.24)	(0.03)	(0.32)	0.02	(0.47)
10	Provision for taxes					
	a) Provision for tax	-	-	-	-	-
	b) Provision for deferred tax	-	-	-	-	-
	Total Provision for taxes	-	-	-	-	-
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(0.24)	(0.03)	(0.32)	0.02	(0.47)
12	Extraordinary Item (net of tax)	-	-	-	-	-
13	Profit after tax (11-12)	(0.24)	(0.03)	(0.32)	0.02	(0.47)
14	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	12.40	12.40	12.40	12.40	12.40
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	6.77	-	6.77	6.77
16	Earnings Per Share (EPS)					
	a) Basic & Diluted EPS before Extraordinary items	(0.19)	(0.02)	(0.26)	0.02	(0.38)
	c) Basic & Diluted EPS after Extraordinary items	(0.19)	(0.02)	(0.26)	0.02	(0.38)
17	Public Shareholding					
	- No. of shares	518620.00	518620.00	518620.00	518620.00	518620.00
	- Percentage of shareholding	41.82%	41.82%	41.82%	41.82%	41.82%
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	-Number of shares	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	-Number of Shares	721380	721380	721380	721380	721380
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	58.18%	58.18%	58.18%	58.18%	58.18%



[Handwritten Signature]

Notes:


- i) Statement of Assets and Liabilities as per Clause 4(v)(h) of the Listing agreement

(rs. in Millions)

Statement of Assets and Liabilities			
Particulars	Half Year ended		Year ended
	30.09.2011	30.09.2010	31.03.2011
	Unaudited	Unaudited	Audited
SOURCES OF FUNDS			
SHAREHOLDERS FUND :			
a) Share Capital	12.40	12.40	12.40
b) Reserves & Surplus	5.98	6.78	6.30
LOAN FUNDS:			
a) Secured Loans	-	-	-
b) Unsecured Loan	4.82	4.37	4.42
Deffered Tax Liability	0.00	-	0.00
TOTAL	23.20	23.55	23.12
APPLICATION OF FUNDS			
Fixed Assets (Net)	21.09	21.00	21.09
Investment	1.65	1.65	1.65
CURRENT ASSETS, LOANS & ADVANCES			
a) Inventories	-	-	-
b) Sundry Debtors	-	-	-
c) Cash & Bank Balances	0.23	0.66	0.21
d) Loans and Advances	0.27	0.29	0.27
	0.50	0.95	0.48
Less: Current Liabilities & PROVISIONS			
a) Current Liabilities	-	0.01	-
b) Provisions	0.04	0.04	0.10
	0.04	0.05	0.10
Net Current Assets	0.46	0.90	0.38
MISCELLANEOUS EXPENDITURE (Not written off or adjusted)			
Preliminary Expenses	-	-	-
TOTAL	23.20	23.55	23.12

- ii) The above financial results have been approved by the Board of Directors at their respective meetings held on November 14, 2011.
- iii) The Statutory Auditors have carried out the "Limited Review" of the Financial results of Company for the quarter ended September 30, 2011.
- iv) The Status of Investor Complaints during the current quarter ended September 30, 2011 is as under:
Beginning-NIL, Received-NIL, Attended -NIL and Pending-NIL
- v) The Company is only in one business activity therefore segment reporting is not applicable.
- vi) Figures of the previous periods have been regrouped/re-classified to confirm to the figures of the current periods.

BY ORDER OF THE BOARD OF DIRECTORS
FOR SHRICON INDUSTRIES LIMITED


OM PRAKASH MAHESHWARI
Director



Place: Kota (Rajasthan)
Date : November 14, 2011