Shricon Industries Ltd.

February 13, 2012

To,
The Manager-Department of Corporate Services
Bombay Stock Exchange Limited
Dalal Street, Fort, Mumbai-400001
Maharshtra

Fax No.: 022-2272 2037/39/41/61 Email: corp.relations@bseindia.com

Dear Sir,

Ref.: Scrip Code: 508961

Sub: - Un-audited Financial Results for the Quarter ended December 31, 2011

Pursuant to Clause 41 of the Listing Agreement, Please find enclosed herewith Un-audited Financial Results for the Quarter ended December 31, 2011.

Thanking you,

Yours faithfully

For Shricon Industries Limited

Om Prakash Maheshwari

Director

Encl: As above

Shricon Industries Limited

Registered Office: 1128, Shakti Nagar, Kota, Rajasthan - 324009

UNAUDITED STAND-ALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2011 (₹. in millions) (except EPS and share data) Year ended Nine Months ended Dec 31, S.No Quarter ended on Particulars on March 31. 30/09/2011 31/12/2010 2010 2011 2011 31/12/2011 (Unaudited) (Unaudited) (Audited) 0.30 0.30 (a) Income from Operations (b) Other Operating Income 0.00 0.00 0.30 0.30 0.00 0.00 Total Income Expenditure 0.00 0.00 0.21 0.21 0.00 0.00 a) Cost of Study Material 0.02 0.08 0.08 0.10 0.04 0.03 b) Employees costs 0.00 0.00 0.00 0.01 0.00 0.00 c) Depreciation & Amortisation 0.05 0.09 0.02 0.01 0.16 d) General Administration and Other expenditure 0.06 0.03 0.24 0.34 0.41 0.05 0.10 Total Expenditure Profit from Operations before Other Income, Interest and Exceptional Items (0.09)(0.05)(0.03)(0.24)(0.04)(0.10)3 (1-2)0.00 0.02 0.02 0.02 0.00 0.02 Other Income (0.02)(0.07)(0.10)(0.03)(0.03)(0.22)5 Profit before Interest and Exceptional Items (3+4) 0.21 0.00 0.31 0.38 0.10 6 Interest (0.24)(0.03) (0.53)(0.02)(0.47)(0.20)Profit after interest but before Exceptional Items (5-5) 7 Exceptional items A (0.02) (0.24)(0.03)(0.53)(0.47)Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) (0.20)g 10 Provision for taxes 0.00 0.00 0.00 0.00 0.00 0.00 a) Provision for tax 0.00 0.00 0.00 0.00 0.00 0.00 b) Provision for deferred tax 0.00 0.00 0.00 0.00 0.00 0.00 Total Provision for taxes (0.47)(0.20)(0.24)(0.03)(0.53)(0.02)Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) 12 Extraordinary Item (net of tax) (0.47)(0.24) (0.03)(0.53)(0.02)(0.20) 13 Profit after tax (11-12) 12,400,000 12,400,000 12,400,000 12,400,000 12,400,000 12,400,000 14 Paid-up Equity Share Capital (Face value of Rs. 10/- each) Reserves excluding Revaluation Reserves as per balance sheet of 6,771,116 previous accounting year Earnings Per Share (EPS) (0.19)(0.02)(0.43)(0.02)(0.38)(0.16)a) Basic & Diluted EPS before Extraordinary items (0.02)(0.38)(0.19)(0.02)(0.43)b) Basic & Diluted EPS after Extraordinary items (0.16)Public Shareholding 518.620 518,620 518.620 518.620 518,620 518.620 No. of shares .41.82% 41.82% 41.82% 41.82% 41.82% 41.82% Percentage of shareholding Promoters and promoter group Shareholding a) Pledged/Encumbered Nil Nil Nil Nil Nil Nil Number of shares Percentage of shares (as a % of the total shareholding of promoter and Nil Nil Nil Nil Nil Nil -Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil b) Non-encumbered 721,380 721,380 721,380 721,380 721,380 721,380 Number of Shares -Percentage of shares (as a % of the total shareholding of promoter and

Notes:

promoter group)

The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on Febuary 13, 2012.

100%

58.18%

- ii) The Statutory Auditors have carried out the "Limited Review" of the Stand-alone results of Company for the quarter ended December 31, 2011.
- iii) The Status of Investor Complaints during the current quarter ended December 31, 2011 is as under:

Begining-NIL, Received-0, Attended -0 and Pending-NIL

Percentage of shares (as a % of the total share capital of the company)

iv) Figures of the previous periods have been regrouped/re-classified to confirm to the figures of the current periods.

BY ORDER OF THE BOARD OF DIRECTORS

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OM PRAKASH MAHESHWARI Director

Place: Kota (Raiasthan) Date : Febuary 13, 2012

SENDING REPORT

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13 Feb. 2012 5:43PM

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