

# Shricon Industries Ltd.

April 15, 2011

To,  
The Manager-Department of Corporate Services  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001  
**Fax No.:** 022-2272 2037/39/41/61  
**Email:** corp.relations@bseindia.com  
**BSE Scrip Code:** 508961


Dear Sir,

**Sub:** -'Reconciliation of Share Capital Audit Report' for the quarter ended March 31, 2011

Please find enclosed herewith of "Reconciliation of Share Capital Audit Report" for the Quarter ended on March 31, 2011.

Thanking you,

Yours faithfully  
For Shricon Industries Limited

  
Om Prakash Maheshwari  
Director



Encl: As above

# SANJAY KUMAR JAIN

## COMPANY SECRETARY

504-A, FIFTH FLOOR, PINK TOWER, BEHIND SAHARA CHAMBER,  
OPP. NEHRU GARDEN, TONK ROAD, JAIPUR (RAJ.)-302015

|     |  |   |   |
|-----|--|---|---|
| 1.  | For Quarter Ended  | : | March 31, 2011  |
| 2.  | ISIN   | : | INE 753D01010   |
| 3.  | Face Value   | : | Rs. 10/-each  |
| 4.  | Name of Company  | : | SHRICON INDUSTRIES LIMITED  |
| 5.  | Registered Office Address:   | : | 23/25, Dhun Building, Office No. 102,<br>1 <sup>st</sup> Floor, Janmbhumi Marg,<br>Janam Bhumi Tower, Fort,<br>Mumbai-400 023 |
| 6.  | Correspondence Address:  | : | Corporate Office: 112B, Shakti Nagar,<br>Kota, Rajasthan-324009   |
| 7.  | Telephone & Fax Nos.:  | : | Tel: 0744-2500092, 2500492<br>Fax: 0744-2500892   |
| 8.  | Email address:   | : | <a href="mailto:investor.shricon@gmail.com">investor.shricon@gmail.com</a>  |
| 9.  | Names of the Stock Exchanges where the company's securities are listed                                       | : | Bombay Stock Exchange Ltd.  |
|     |  | : | No. of Shares   |
|     |  |   | % of Total Issued Capital   |
| 10. | Issued Capital   | : | 12,40,000   |
| 11. | Listed Capital (Exchange-wise):<br>(as per company records)  | : | 12,40,000   |
| 12. | Held in dematerialised form in CDSL  | : | 966684  |
| 13. | Held in dematerialised form in NSDL  | : | 149586  |
| 14. | Physical   | : | 123730  |
| 15. | Total No. of shares (12+13+14)   | : | 1240000   |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15)   | : | Not applicable  |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below |   |   |

| Particulars** | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval for SE (Specify Names) |
|---------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| N.A.          | N.A.          | N.A.                            | N.A.                                      | N.A.                      | N.A.                      | N.A.   |
| N.A.          | N.A.          | N.A.                            | N.A.                                      | N.A.                      | N.A.                      | N.A.   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



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|    |   |                        |                      |                          |
|----|---|------------------------|----------------------|--------------------------|
| 18 | Register of members is updated (Yes/No) If not, updated upto which date   | :                      | Yes                  |                          |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any  | :                      | Not Applicable       |                          |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter?  | :                      | Not Applicable       |                          |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |                        |                      |                          |
|    | <b>Total No. of demat requests</b>  | <b>No. of requests</b> | <b>No. of Shares</b> | <b>Reasons for delay</b> |
|    | Confirmed after 21 days   | NIL                    | NIL                  | NIL                      |
|    | Pending for more than 21 days   | NIL                    | NIL                  | NIL                      |

|    |   |   |  |
|----|---|---|--|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company              | : | <b>Ms. Namita Jain</b><br>P: +91 744 3040000<br>F: + 91 744 3040050  |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor                         | : | <b>Rahul Singhvi &amp; Associates</b><br>Address: G-5, Washington Plaza, Near Ratna Hotel, Dispensary Road, Goregaon, Mumbai-400062,<br>Tel: 022-26394426, 09867250405,<br>Fax: 022-26374690,<br>Registration No.: FRN 120109W |
| 24 | Appointment of common agency for share registry work (if yes, name and address) | : | <b>M/s System Support Services,</b><br>209, Shivai Industrial Estate,<br>NearparkDevis, 89, Andheri Kurla Road,<br>Sakinaka, Andheri (E) Mumbai- 72  |
| 25 | Any other detail that the Auditor would like to provide(e.g. BIFR from SE):     | : | NA   |

Given on this April 13<sup>th</sup>, 2011

(Sanjay Kumar Jain)  
Company Secretary in practice  
CP: 7287

