

SANJAY KUMAR JAIN

COMPANY SECRETARY

504-A, FIFTH FLOOR, PINK TOWER, BEHIND SAHARA CHAMBER,
OPP. NEHRU GARDEN, TONK ROAD, JAIPUR (RAJ.)-302015

Reconciliation of Share Capital Audit Report							
1.	For Quarter Ended	June 30, 2011					
2.	ISIN :	INE 753D01010					
3.	Face Value :	Rs. 10/-each					
4.	Name of the Company	SHRICON INDUSTRIES LIMITED					
5.	Registered Office Address	23/25, Dhun Building, Office No. 102, 1 st Floor, Janmbhumi Marg, Janam Bhumi Tower, Fort, Mumbai-400 023					
6.	Correspondence Address	Corporate Office: 112B, Shakti Nagar, Kota, Rajasthan-324009					
7.	Telephone & Fax Nos	Tel: 0744-2500092, 2500492; Fax: 0744-2500892					
8.	Email address	investor.shricon@gmail.com					
9.	Names of the Stock Exchanges where the company's securities are listed :						Bombay Stock Exchange Ltd.
				Number of shares	% of Total Issued Cap.		
10.	Issued Capital			12,40,000	100%		
11.	Listed Capital (Exchange-wise)			12,40,000	100%		
	(as per company records)						
12.	Held in dematerialised form in CDSL			967087			
13.	Held in dematerialised form in NSDL			149183			
14.	Physical			123730			
15.	Total No. of shares (12+13+14)			1240000			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15) :			Not Applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal Approval pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No)				Yes		
	If not, updated upto which date						
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.				Not Applicable		




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20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	0	0	N.A.
	Pending for more than 21 days	0	0	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Jyoti Sharma Phone No. +91 744 3040000 Fax No.: +91 744 3040050		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Rahul Singhvi & Associates Chartered Accountants G-5, Washington Plaza, Near Ratna Hotel, Dispensary Road, Goregaon, Mumbai-400062, Tel: 022-26394426, 09867250405, Fax: 022-26374690,		
24.	Appointment of common agency for share registry work if yes (name & address)	M/s System Support Services 209, Shivai Industrial Estate, Nearpark Devis, 89, Andheri Kurla Road, Sakinaka, Andheri (E) Mumbai- 72 Tel: 2850 0835 (5Lines), Fax: 2850 1438,		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable		

Given on this July 28th, 2011


(Sanjay Kumar Jain)

Company Secretary in practice
M.No.4491
CP No.7287