

Introductory sub-table (I)(a)

<b>Name of the Company:</b>	<b>SHRICON INDUSTRIES LTD</b>
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>508961</b>
<b>Quarter ended:</b>	<b>31/12/2011</b>

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
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Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
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Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>1240000</b>
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*For Shricon Industries Limited*



**Om Prakash Maheshwari**  
Director

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	364100	364100	29.36	29.36	0	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Bodies Corporate	2	357280	357280	28.81	28.81	0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	
(e-i)	Other Individuals	0	0	0	0.00	0.00	0	
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0	
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0	
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>721380</b>	<b>721380</b>	<b>58.18</b>	<b>58.18</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	
b	Bodies Corporate	0	0	0	0.00	0.00	0	
c	Institutions	0	0	0	0.00	0.00	0	
d	Any Others(Specify)	0	0	0	0.00	0.00	0	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>721380</b>	<b>721380</b>	<b>58.18</b>	<b>58.18</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	11	80892	80042	6.52	6.52		
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00		
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00		
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	118	261978	241248	21.13	21.13		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	175750	73600	14.17	14.17		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
(c-i)	NRI Individuals (Non Rep)	0	0	0	0.00	0.00		
(c-ii)	OCB	0	0	0	0.00	0.00		
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00		
(c-iv)	NRI (Repatriation)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>137</b>	<b>518620</b>	<b>394890</b>	<b>41.82</b>	<b>41.82</b>		<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>137</b>	<b>518620</b>	<b>394890</b>	<b>41.82</b>	<b>41.82</b>		
	<b>TOTAL (A)+(B)</b>	<b>141</b>	<b>1240000</b>	<b>1116270</b>	<b>100.00</b>	<b>100.00</b>		<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>141</b>	<b>1240000</b>	<b>1116270</b>		<b>100</b>	<b>0</b>	<b>0.00</b>

For Shricon Industries Limited



Om Prakash Maheshwari  
Director

**(I)(b) SHRICON INDUSTRIES LTD**  
**category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	IMPERIAL INFIN PRIVAT	125000	10.080645	0	0.00	0.000000	0	0.000000	0	0.000000	0.000000	10.080645
2	NAVAL MAHESHWARI	182050	14.681452	0	0.00	0.000000	0	0.000000	0	0.000000	0.000000	14.681452
3	OM MAHESHWARI	182050	14.681452	0	0.00	0.000000	0	0.000000	0	0.000000	0.000000	14.681452
4	WELLWIN TECHNOSOFT	232280	18.732258	0	0.00	0.000000	0	0.000000	0	0.000000	0.000000	18.732258
<b>Total</b>		<b>721380</b>	<b>58.175807</b>	<b>0</b>	<b>0.00</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>0.000000</b>	<b>58.175807</b>

For Shricon Industries Limited

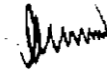


Om Prakash Maheshwari  
Director

(I)(c)(i) **SHRICON INDUSTRIES LTD**  
category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	EXPRESS BUILDCON PVT	28900	2.330645	0	0.000000	0	0.000000	2.330645
2	SWASTIKA INVESTMART	29557	2.383629	0	0.000000	0	0.000000	2.383629
3	SANJAY KUMAR AGARW	14000	1.129032	0	0.000000	0	0.000000	1.129032
4	BAJRANG LAL GUPTA	30000	2.419355	0	0.000000	0	0.000000	2.419355
5	NIRMALA RATHORE	17500	1.41129	0	0.000000	0	0.000000	1.411290
	Jointly With SHRINATH RATHORE							
6	KALANATH JHA	29150	2.350806	0	0.000000	0	0.000000	2.350806
7	MEENA SOMANI	25300	2.040323	0	0.000000	0	0.000000	2.040323
8	RAVIKANT PARMAR	30000	2.419355	0	0.000000	0	0.000000	2.419355
9	SHYAMNIWAS SOMANI	17700	1.427419	0	0.000000	0	0.000000	1.427419
<b>Total</b>		<b>222107</b>	<b>17.911854</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>17.911854</b>

*For Shricon Industries Limited*



**Om Prakash Maheshwari**  
**Director**

**SHRICON INDUSTRIES LTD**

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		Nil	Nil
<b>Total</b>			<b>0</b>	<b>0</b>

*For Shricon Industries Limited*



*Om Prakash Maheshwari  
Director*

**SHRICON INDUSTRIES LTD**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL		Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	

*For Shricon Industries Limited*



**Om Prakash Maheshwari**  
**Director**