

## Statement Showing Shareholding Pattern Quarter Ended June 30, 2011

## SHRICON INDUSTRIES LTD. (Scrip Code :508961)

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                        |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 364100                 | 364100                                       | 29.36  | 29.36                      | 0                                      |                 |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (c)           | Bodies Corporate  | 2                      | 357280                 | 357280                                       | 28.81  | 28.81                      | 0                                      |                 |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (e-i)         | Other Individuals   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (e-ii)        | Mutual Fund   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (e-iii)       | Body Corp in Concert  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| (e-iv)        | Non Government Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
|               | <b>Sub Total(A)(1)</b>  | <b>4</b>               | <b>721380</b>          | <b>721380</b>                                | <b>58.18</b>   | <b>58.18</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>     |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>4</b>               | <b>721380</b>          | <b>721380</b>                                | <b>58.18</b>   | <b>58.18</b>               | <b>0</b>                               | <b>0.00</b>     |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (b)           | Financial Institutions' Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (h)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>     |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Bodies Corporate  | 13                     | 82377                  | 81527  | 6.64   | 6.64                       |  |                 |
| (a-i)         | Corporate Client Bene   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (a-ii)        | Corporate client Margin   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (a-iii)       | Corporate Body (Offer)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 111                    | 260493                 | 239763                                       | 21.01  | 21.01                      |  |                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 8                      | 175750                 | 73600  | 14.17  | 14.17                      |  |                 |
| (c)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c-i)         | NRI Individuals (Non Rep)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c-ii)        | OCB   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c-iii)       | Non-Domestic Company  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c-iv)        | NRI (Repatriation)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>132</b>             | <b>518620</b>          | <b>394890</b>                                | <b>41.82</b>   | <b>41.82</b>               | <b>0</b>                               | <b>0.00</b>     |
| (B)           | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>132</b>             | <b>518620</b>          | <b>394890</b>                                | <b>41.82</b>   | <b>41.82</b>               | <b>0</b>                               | <b>0.00</b>     |
|               | <b>TOTAL (A)+(B)</b>  | <b>136</b>             | <b>1240000</b>         | <b>1116270</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>     |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  |                            |  |                 |
| (1)           | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       |  |                 |
| (2)           | Public  | 0                      | 0                      | 0  | 0  | 0.00                       |  |                 |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>136</b>             | <b>1240000</b>         | <b>1116270</b>                               | <b>100</b>   | <b>100</b>                 | <b>0</b>                               | <b>0.00</b>     |

For Shricon Industries Limited


Om Prakash Maheshwari  
Director

**Statement Showing Shareholding Pattern**

**SHRICON INDUSTRIES LTD.**

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Scrip Code :</b>   | <b>508961</b>                        | <b>Quarter Ended :</b>   | <b>30/06/2011</b>   |
| <b>Partly paid_up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| <b>Held by promoter/promoter group</b>  | NIL                                  | NIL  | NIL   |
| <b>Held by public</b>   | NIL                                  | NIL  | NIL   |
| <b>Total</b>  | NIL                                  | NIL  | NIL   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| <b>Held by promoter/promoter group</b>  | NIL                                  | NIL  | NIL   |
| <b>Held by public</b>   | NIL                                  | NIL  | NIL   |
| <b>Total</b>  | NIL                                  | NIL  | NIL   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| <b>Held by promoter/promoter group</b>  | NIL                                  | NIL  | NIL   |
| <b>Held by public</b>   | NIL                                  | NIL  | NIL   |
| <b>Total</b>  | NIL                                  | NIL  | NIL   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | <b>1240000</b>                       |  |   |

**SHRICON INDUSTRIES LTD.**

**(D)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder    | Total shares held |                                   | Shares   |
|--------------|----------------------------|-------------------|-----------------------------------|----------|
|              |                            | Number of shares  | As a % of grand total (A)+(B)+(C) | Number   |
| 1            | IMPERIAL INFIN PRIVATE LTD | 125000            | 10.081                            | 0        |
| 2            | NAVAL MAHESHWARI           | 182050            | 14.681                            | 0        |
| 3            | OM MAHESHWARI              | 182050            | 14.681                            | 0        |
| 4            | WELLWIN TECHNOSOFT LTD     | 232280            | 18.732                            | 0        |
| <b>Total</b> |                            | <b>721380</b>     | <b>58.176</b>                     | <b>0</b> |

| <b>pledged or otherwise encumbered</b> |  |
|--|--|
| <b>As a percentage</b>                 | <b>As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )</b> |
| 0.00                                   | 0.000  |
| 0.00                                   | 0.000  |
| 0.00                                   | 0.000  |
| 0.00                                   | 0.000  |
| <b>0.00</b>                            | <b>0.000</b>   |

**SHRICON INDUSTRIES LTD**

**(D)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}</b> |
|----------------|--------------------------------|-------------------------|---|
| 1              | EXPRESS BUILDCON PVT LTD       | 28900                   | 2.330645  |
| 2              | SWASTIKA INVESTMART LIMITED    | 36557                   | 2.948145  |
| 3              | SANJAY KUMAR AGARWAL           | 14000                   | 1.129032  |
| 4              | BAJRANG LAL GUPTA              | 30000                   | 2.419355  |
| 5              | NIRMALA RATHORE                | 17500                   | 1.41129   |
|                | Jointly With SHRINATH RATHORE  | □                       |   |
| 6              | KALANATH JHA                   | 29150                   | 2.350806  |
| 7              | MEENA SOMANI                   | 25300                   | 2.040323  |
| 8              | RAVIKANT PARMAR                | 30000                   | 2.419355  |
| 9              | SHYAMNIWAS SOMANI              | 17700                   | 1.427419  |
| <b>Total</b>   |                                | <b>229107</b>           | <b>18.47637</b>   |

**SHRICON INDUSTRIES LTD****(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Category</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------|-----------------------------------|---|
| 1              | NIL                            |                 | Nil                               | Nil   |
| <b>Total</b>   |                                |                 | <b>0</b>                          | <b>0</b>  |

**SHRICON INDUSTRIES LTD****(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of<br/>outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying<br/>outstanding DRs</b> |
|----------------|--|--|--|
| 1              | NIL  |  | Nil  |
| <b>Total</b>   |  |  | <b>0</b>   |

**Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}**

Nil

**0**



**SHRICON INDUSTRIES LTD**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | NIL                          |  | Nil  | Nil  |
| <b>Total</b>   |                              | <b>0</b>   | <b>0</b>   |  |

| Sr.No |
|-------|
| 1     |
| 2     |
| 3     |
| 4     |
| 5     |
| 6     |
| 7     |
| 8     |
| 9     |

