

February 21, 2012

To,

Mr. Troydon Bird

Deputy Manager

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

Fax No.: 022-2272 2037/39/41/61

Email: corp.relations@bseindia.com, corp.compliance@bseindia.com

BSE Scrip Code: 508961

Dear Sir,

**Sub: - Shareholding Pattern for the Quarter ended on September 30, 2011**

This is with reference to your letter no. DCS/COMP/SHP/TB/508961/397/2012 dated February 10, 2012 we are sending herewith certified copy of shareholding pattern of the quarter ended on September 30, 2011 pursuant to Clause 35 of the Listing Agreement.

1. Sub Total 1(a) provided in shareholding pattern
2. All annexure of the shareholding pattern attached
3. Shareholding pattern is given on letter head having signature and stamp

Thanking you,

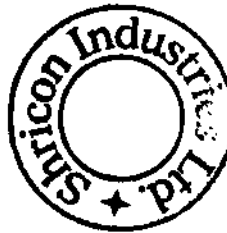
Yours faithfully

For Shricon Industries Limited



Nawal Kishore Maheshwari

Director



Encl: As above

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009,

Shareholding Pattern for the Quarter ended Sept. 2011

**BSE Scrip Code: 508961**

Quarter Ended :

30/09/2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>1240000</b>		

For SHRICON INDUSTRIES LTD.

  
DIRECTOR

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email: investor.shricon@gmail.com

Shareholding Pattern for the Quarter ended Sept. 2011

**BSE Scrip Code: 508961**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	364100	364100	20.36	20.36	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	367280	367280	28.81	28.81	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0
(e-1)	Other Individuals	0	0	0	0.00	0.00	0	0
(e-2)	Mutual Fund	0	0	0	0.00	0.00	0	0
(e-3)	Body Corp in Concert	0	0	0	0.00	0.00	0	0
(e-4)	Non Government Institutions	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>721380</b>	<b>721380</b>	<b>68.18</b>	<b>68.18</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others (Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>4</b>	<b>721380</b>	<b>721380</b>	<b>68.18</b>	<b>68.18</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	11	80892	80042	6.82	6.82	0	0
(a-1)	Corporate Client Bene	0	0	0	0.00	0.00	0	0
(a-2)	Corporate client Margin	0	0	0	0.00	0.00	0	0
(a-3)	Corporate Body (Other)	0	0	0	0.00	0.00	0	0
(b)	Individuals							
i	Individuals -I. Individual shareholders holding nominal share capital up to Rs 1 lakh	118	281978	241248	21.13	21.13	0	0
ii	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	178750	73800	14.17	14.17	0	0
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0
(c-1)	NRI Individuals (Non Rep)	0	0	0	0.00	0.00	0	0
(c-2)	OCB	0	0	0	0.00	0.00	0	0
(c-3)	Foreign Bodies	0	0	0	0.00	0.00	0	0
(c-4)	NRI (Repatriation)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>137</b>	<b>818820</b>	<b>384890</b>	<b>41.82</b>	<b>41.82</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>137</b>	<b>818820</b>	<b>384890</b>	<b>41.82</b>	<b>41.82</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>141</b>	<b>1240000</b>	<b>1116270</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
(2)	Public	0	0	0	0.00	0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>141</b>	<b>1240000</b>	<b>1116270</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0</b>

For SHRICON INDUSTRIES LTD.

*444*  
DIRECTOR

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email:

(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	IMPERIAL INFIN PRIVATE LTD	125000	10.081	0	0.00	0.000
2	NAVAL MAHESHWARI	182050	14.681	0	0.00	0.000
3	OM MAHESHWARI	182050	14.681	0	0.00	0.000
4	WELLWIN TECHNOSOFT LTD	232280	18.732	0	0.00	0.000
<b>Total</b>		<b>721380</b>	<b>58.178</b>	<b>0</b>	<b>0.00</b>	<b>0.000</b>

For SHRICON INDUSTRIES LTD.

  
DIRECTOR

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email: investor.shricon@gmail.com

(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	IMPERIAL INFIN PRIVATE LTD	125000	10.081	0	0.00	0.000
2	NAVAL MAHESHWARI	182050	14.681	0	0.00	0.000
3	OM MAHESHWARI	182050	14.681	0	0.00	0.000
4	WELLWIN TECHNOFT LTD	232280	18.732	0	0.00	0.000
<b>Total</b>		<b>721380</b>	<b>58.176</b>	<b>0</b>	<b>0.00</b>	<b>0.000</b>

For SHRICON INDUSTRIES LTD.

  
DIRECTOR

# Shricon Industries Limited

112B, Sheldi Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email: Investor.shricon@gmail.com

(I)(c) **Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	EXPRESS BUILDCON PVT LTD	28900	2.330645
2	SWASTIKA INVESTMART LIMITED	29557	2.383629
3	SANJAY KUMAR AGARWAL	14000	1.129032
4	BAJRANG LAL GUPTA	30000	2.419355
5	NIRMALA RATHORE	17500	1.41129
	Jointly With SHRINATH RATHORE		
6	KALANATH JHA	29150	2.350806
7	MEENA SOMANI	25300	2.040323
8	RAVIKANT PARMAR	30000	2.419355
9	SHYAMNIWAS SOMANI	17700	1.427419
Total		222107	17.911854

For SHRICON INDUSTRIES LTD.

  
DIRECTOR

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0082, 250 0492, 0692, Website: www.shricon.in, Email: investor.shricon@gmail.com

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL		NIL	Nil
<b>Total</b>			<b>0</b>	<b>0</b>

For SHRICON INDUSTRIES LTD.

  
DIRECTOR

# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email: investor.shricon@gmail.com

<b>Statement showing details of Depository Receipts (DRs)</b>			
<b>(II)(a)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>
			<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>

For SHRICON INDUSTRIES LTD.

  
DIRECTOR



# Shricon Industries Limited

112B, Shakti Nagar, Kota, Rajasthan-324009, Phone: +91 744 250 0092, 250 0492, 0692, Website: www.shricon.in, Email: investor.shricon@gmail.com

(II)(b)	<b>Statement showing Holding of Depository Receipts (DRs), where underlying</b>			
	<b>shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</b>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL		Nil	Nil
<b>Total</b>		0	0	

For SHRICON INDUSTRIES LTD

  
DIRECTOR

SENDING REPORT

21 Feb. 2012 1:18PM

YOUR LOGO : CP  
YOUR FAX NO. :

NO.	OTHER FACSIMILE	START TIME	USAGE TIME	MODE	PAGES	RESULT
01	91 022 22722037	21 Feb. 1:13PM	05'46	SND	09	OK

TO TURN OFF REPORT, PRESS 'MENU' #04.  
THEN SELECT OFF BY USING '+' OR '-'.