

Shricon Industries Limited
Registered Office: 23/25, Dhun Building, Office No. 102, 1st Floor, Janmabhoomi Marg, Fort Mumbai-400023
UNAUDITED STAND-ALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2012

S.No.	Particulars	(' in millions) (except EPS and share data)			
		Quarter ended on			Year ended on March 31,
		6/30/2012	3/31/2012	6/30/2011	2012
		(Unaudited)			(Audited)
1	(a) Income from Operations	-	-	-	-
	(b) Other Operating Income	-	-	-	-
	Total Income	0.00	0.00	0.00	-
2	Expenditure				
	a) Cost of Study Material	-	-	-	-
	b) Employees costs	0.05	0.06	-	0.14
	c) Depreciation & Amortisation	0.00	0.00	-	0.01
	d) General Administration and Other expenditure	0.02	0.07	0.09	0.21
	Total Expenditure	0.07	0.13	0.09	0.36
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(0.07)	(0.13)	(0.09)	(0.36)
4	Other Income	-	-	-	0.02
5	Profit before Finance Cost and Exceptional Items (3+4)	(0.07)	(0.13)	(0.09)	(0.34)
6	Finance Cost (Interest)	0.13	0.11	-	0.42
7	Profit after Interest but before Exceptional Items (5-6)	(0.20)	(0.24)	(0.09)	(0.76)
8	Exceptional items	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(0.20)	(0.24)	(0.09)	(0.76)
10	Provision for taxes				
	a) Provision for tax	-	-	-	-
	b) Provision for deferred tax	-	0.00	-	(0.00)
	b) Income tax for earlier years	-	0.02	-	0.02
	Total Provision for taxes	-	0.02	-	0.02
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(0.20)	(0.26)	(0.09)	(0.78)
12	Extraordinary Item (net of tax)	-	-	-	-
13	Prior Period Item	-	0.03	-	0.03
14	Net Profit after tax for the period (11-12)	(0.20)	(0.29)	(0.09)	(0.81)
15	Share of Profit/ (Loss) of Associates	-	-	-	-
16	Minority Interest	-	-	-	-
17	Net Profit (+)/ Loss (-) after Minority Interest and Share of Profit/(Loss) of Associates	(0.20)	(0.29)	(0.09)	(0.81)
18	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	12,400,000	12,400,000	12,400,000	12,400,000
19	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	5,491,716
20	Earnings Per Share (EPS)				
	a) Basic & Diluted EPS before Extraordinary items	(0.16)	(0.24)	(0.07)	(0.63)
	b) Basic & Diluted EPS after Extraordinary items	(0.16)	(0.24)	(0.07)	(0.63)

Part -II Select information for the Quarter ended 30-06-2012					
A	Particular of Shareholding				
1	Public Shareholding				
	- No. of shares	518,620	518,620	518,620	518,620
	- Percentage of shareholding	41.82%	41.82%	41.82%	41.82%
2	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	-Number of Shares	721,380	721,380	721,380	721,380
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	58.18%	58.18%	58.18%	58.18%

B Investors Complaints (Quarter ended 30-06-2012)
Pending at the beginning of the Quarter - NIL, Received during the Quarter - Nil,
Disposed off during the Quarter - NIL. Remaining unsolved at the end of Quarter -NIL

- Notes:**
- The above financial results have been reviewed and approved by the Board of Directors at their respective meetings held on 9 August, 2012.
 - The Statutory Auditors have carried out the "Limited Review" of the Stand-alone results of Company for the quarter ended June 30, 2012.
 - Figures of the previous periods have been regrouped/re-classified to confirm to the figures of the current periods.

BY ORDER OF THE BOARD OF DIRECTORS
FOR SHRICON INDUSTRIES LIMITED

OM PRKASH MAHESHWARI
Director

Place: Kota (Rajasthan)
Date : 9 August, 2012

Rahul Singhvi & Associates
Chartered Accountant

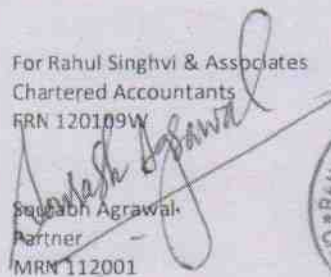
Aug 08, 2012

Review Report of **Shricon Industries Limited**

We have reviewed the accompanying statement of unaudited financial results of "**Shricon Industries Limited**" for the Quarter ended June 30, 2012. This statement is the responsibility of the Company's management and has been approved by the board of directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matter. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rahul Singhvi & Associates
Chartered Accountants
FRN 120109W

Sourabh Agrawal
Partner
MRN 112001

