

SHRICON INDUSTRIES LTD.

November 06, 2012

To,
The Manager-Department of Corporate Services
Bombay Stock Exchange Limited
Dalal Street, Fort, Mumbai-400001
Maharashtra

Kind Attention: Mr. Wilbur Fernandes

Fax No.: 022-2272 2037/39/41/61 Email: corp.relations@bseindia.com

Dear Sir,

Ref.: Scrip Code: 508961

Sub: - Outcome of the Board Meeting of the Company held on November 6, 2012

This is to inform you that in the meeting of Board of Directors (the Board) of the Company held on November 6, 2012, the Board of the Company has inter-alia approved the Unaudited Financial Results for the Quarter and half year ended September 30, 2012.

Thanking you,

For Shricon Industries Limited



Om Prakash Maheshwari

Director

Enclosed:

1. Unaudited Financial Results for the Quarter and half year ended September 30, 2012
2. Limited review report

Registered Office: 23/25, Dhun Building, Office No. 102, 1st Floor, Janabhumi Marg, Janam Bhumi Tower, Fort, Mumbai-400 023

Corporate Office: 112B, Shakti Nagar, Kota, Rajasthan-324009

Phone: +91 744 250 0092, 250 0492, 0692

Website: www.shricon.in, Email: investor.shricon@gmail.com



HARISH DAYANI & CO.

Chartered Accountants

211, Sunrise Tower, 579 MG Road, Indore (M.P.)

☎ : Mobile - 97824-27450

**The Board of Directors,
Shricon Industries Limited, Mumbai**

**LIMITED REVIEW REPORT OF
SHRICON INDUSTRIES LIMITED**

We have carried out a limited review of the accompanying statement of unaudited financial results of Shricon Industries Limited "the Company" for the Quarter ended 30th September, 2012, these financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our limited review.

We conducted our limited review in accordance with the Standard on Review Engagement (SRE) 2400, **Engagements to Review Financial Statements** issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our limited review conducted as above, we report that the financial results referred to in this report give the information in accordance with the books of accounts, records and other statements produced before us and nothing has come to our notice that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

HARISH DAYANI & CO.

Chartered Accountants

ICAI Registration No. 005313C

By the hand of


Mukesh Vishnani

Partner

Membership No. 409601

Place: Kota

Date: 06/11/2012

Shricon Industries Limited

Registered Office: 23/25, Dhun Building, Office No. 102, 1st Floor, Janmabhoomi Marg, Fort Mumbai-400023

UNAUDITED STAND-ALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEARLY ENDED ON 30TH SEPTEMBER, 2012

PART - I		(Rs. in millions) (except EPS and share data)					
Sr. No.	Particulars	Quarter ended on			Six Months Ended		Year Ended
		30/09/2012	30/08/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		(Unaudited)			(Unaudited)		(Audited)
1	Income from Operation						
	(a) Income from Operations	-	-	-	-	-	-
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operation (net)	0.00	0.00	0.00	0.00	0.00	-
2	Expenditure						
	a) Cost of Study Material	-	-	-	-	-	-
	b) Employees benefit expenses	0.05	0.05	0.03	0.10	0.04	0.14
	c) Depreciation & Amortisation expenses	0.00	0.00	-	0.00	-	0.01
	d) General Administration and Other expenditure	0.06	0.02	0.02	0.08	0.10	0.21
	Total Expenditure	0.11	0.07	0.05	0.18	0.14	0.36
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(0.11)	(0.07)	(0.05)	(0.18)	(0.14)	(0.36)
4	Other Income	0.02	-	0.02	0.02	0.02	0.02
6	Profit before Finance Cost and Exceptional Items (3+4)	(0.09)	(0.07)	(0.03)	(0.18)	(0.12)	(0.34)
6	Finance Cost (Interest)	1.40	0.13	0.21	1.53	0.20	0.42
7	Profit after Interest but before Exceptional Items (6-6)	(1.48)	(0.20)	(0.24)	(1.69)	(0.32)	(0.76)
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	(1.49)	(0.20)	(0.24)	(1.69)	(0.32)	(0.76)
10	Provision for taxes						
	a) Provision for tax	-	-	-	-	-	-
	b) Provision for deferred tax	-	-	-	-	-	(0.00)
	b) Income tax for earlier years	-	-	-	-	-	0.02
	Total Provision for taxes	-	-	-	-	-	0.02
11	Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	(1.49)	(0.20)	(0.24)	(1.69)	(0.32)	(0.76)
12	Extraordinary Item (net of tax)	-	-	-	-	-	-
13	Prior Period Item	-	-	-	-	-	0.03
14	Net Profit after tax for the period (11-12)	(1.49)	(0.20)	(0.24)	(1.69)	(0.32)	(0.81)
15	Share of Profit/ (Loss) of Associates	-	-	-	-	-	-
16	Minority Interest	-	-	-	-	-	-
17	Net Profit (+) Loss (-) after Minority Interest and Share of Profit/(Loss) of Associates	(1.49)	(0.20)	(0.24)	(1.69)	(0.32)	(0.81)
18	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	12,400,000	12,400,000	12,400,000	12,400,000	12,400,000	12,400,000
19	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	5,491,716
20	Earnings Per Share (EPS)-(not annualised)						
	a) Basic & Diluted EPS before Extraordinary Items	(1.20)	(0.16)	(0.19)	(1.36)	(0.26)	(0.63)
	b) Basic & Diluted EPS after Extraordinary Items	(1.20)	(0.16)	(0.19)	(1.36)	(0.26)	(0.63)

PART - II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2012

Sr. No.	Particulars	Quarter ended on			Six Months Ended		Year Ended
		30/09/2012	30/08/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		(Unaudited)			(Unaudited)		(Audited)
A	Particular of Shareholding						
1	Public Shareholding						
	- No. of shares	518,620	518,620	518,620	518,620	518,620	518,620
	- Percentage of shareholding	41.82%	41.82%	41.82%	41.82%	41.82%	41.82%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	-Number of Shares	721,380	721,380	721,380	721,380	721,380	721,380
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	58.18%	58.18%	58.18%	58.18%	58.18%	58.18%

B Investors Complaints (Quarter ended 30-09-2012)

Pending at the beginning of the Quarter - NIL.

Received during the Quarter - Nil.

Disposed off during the Quarter - NIL.

Remaining unsolved at the end of Quarter -NIL.

Statement of Assets and Liabilities

(Rs. in millions)

Particulars	Year ended as on	
	30/09/2012	30/09/2011
A EQUITY AND LIABILITIES		
1 SHAREHOLDER'S FUND :		
a) Share Capital	12.40	12.40
b) Reserves & Surplus	5.08	5.98
2 NON CURRENT LIABILITIES		
a) Long Term Borrowings	6.48	4.82
b) Deferred Tax liabilities (net)	0.00	0.00
c) Other long term liabilities	-	-
d) Long term Provisions	-	-
NON-CURRENT LIABILITIES	6.48	4.82
3 CURRENT LIABILITIES		
a) Short Term Borrowings	-	-
b) Trade Payables	-	-
c) Other Current liabilities	-	-
d) Short term Provisions	0.08	0.04
CURRENT LIABILITIES	0.08	0.04
Total Equity and Liabilities	24.02	23.24
B. ASSETS		
1 NON-CURRENT ASSETS		
a) Fixed Assets (Net)	21.09	21.09
b) Non Current Investment	1.85	1.85
c) Deferred Tax Assets (net)	-	-
c) Long term loans and advances	-	-
d) Other non-current assets	-	-
NON-CURRENT ASSETS	22.74	22.74
2 CURRENT ASSETS		
a) Current Investment	-	-
b) Inventories	-	-
c) Trade receivables	-	-
d) Cash and cash equivalents	0.24	0.23
e) Short term loan and advances	1.04	0.27
f) Other current assets	-	-
CURRENT ASSETS	1.28	0.50
TOTAL ASSETS	24.02	23.24

Notes:

- The above financial results have been reviewed and approved by the Board of Directors at their respective meetings held on 5th November, 2012.
- The Statutory Auditors have carried out the "Limited Review" of the Stand-alone results of Company for the quarter ended September 30, 2012.
- Figures of the previous periods have been regrouped/re-classified to confirm to the figures of the current periods.

BY ORDER OF THE BOARD OF DIRECTORS
FOR SHIVCON INDUSTRIES LIMITED


OM PRAKASH MAHESHWARI
Director

Place: Kota (Rajasthan)
Date : 6th November, 2012

Shincom

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