

# SANJAY KUMAR JAIN

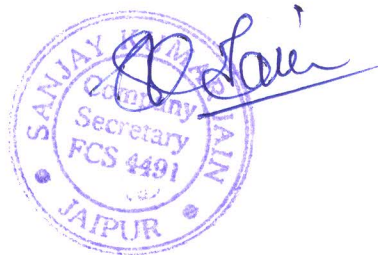
## COMPANY SECRETARY

504-A, FIFTH FLOOR, PINK TOWER, BEHIND SAHARA CHAMBER,  
OPP. NEHRU GARDEN, TONK ROAD, JAIPUR (RAJ.)-302015

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	June 30,2012			
2.	ISIN	:	INE 753D01010			
3.	Face Value	:	Rs. 10/-each			
4.	Name of Company	:	SHRICON INDUSTRIES LIMITED			
5.	Registered Office Address:	:	23/25, Dhun Building, Office No.102, 1st Floor, Janmbhoomi Marg, Janmbhoomi Tower, Fort Mumbai, Maharashtra-400023			
6.	Correspondence Address:	:	112B, Shakti Nagar, Kota, Rajasthan 324009			
7.	Telephone & Fax Nos.:	:	Tel: 0744-2500092, 2500492 Fax: 0744-2500892			
8.	Email address:	:	<a href="mailto:Investor.shricon@gmail.com">Investor.shricon@gmail.com</a>			
9.	Names of the Stock Exchanges where the company's securities are listed	:	Bombay Stock Exchange Ltd.			
		:	No. of Shares	% of Total Issued Capital		
10.	Issued Capital	:	12,40,000	100%		
11.	Listed Capital (Exchange-wise): (as per company records)	:	12,40,000	100%		
12.	Held in dematerialised form in CDSL	:	1015838			
13.	Held in dematerialised form in NSDL	:	149582			
14.	Physical	:	74580			
15.	Total No. of shares (12+13+14)	:	1240000			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Not applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below					
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval for SE(Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



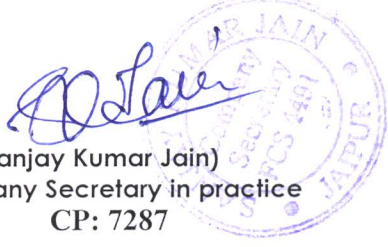
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18	Register of members is updated (Yes/No) If not, updated upto which date	:	Yes	
19	Reference of previous quarter with regards to excess dematerialised shares, .if any	:	Not Applicable	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter?	:	Not Applicable	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
<b>Total No. of demat requests</b>		<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Ms. Jyoti Sharma, Phone No. 0744-250 0092,Fax No.: 0744 2500892	
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	<b>Rahul Singhvi &amp; Associates</b> <b>Address:</b> G-5, Washington Plaza, Near Ratna Hotel, Dispensery Road, Goregaon, Mumbai-400062, <b>Tel:</b> 022-26394426, 09867250405, <b>Fax:</b> 022-26374690, <b>Registration No.:</b> FRN 120109W	
24	Appointment of common agency for share registry work (if yes, name and address)	:	<b>M/s System Support Services,</b> 209, Shivai Industrial Estate, NearparkDevis, 89, Andheri Kurla Road, Sakinaka, Andheri (E) Mumbai- 72	
25	Any other detail that the Auditor would like to provide(e.g. BIFR from SE):	:	NA	

Given on this July 30<sup>th</sup>, 2012

  
(Sanjay Kumar Jain)  
Company Secretary in practice  
CP: 7287