

# SANJAY KUMAR JAIN

## COMPANY SECRETARY

504-A, FIFTH FLOOR, PINK TOWER, BEHIND SAHARA CHAMBER,  
OPP. NEHRU GARDEN, TONK ROAD, JAIPUR (RAJ.)-302015

Reconciliation of Share Capital Audit Report							
1.	For Quarter Ended	March 31,2012					
2.	ISIN :	INE753D01010					
3.	Face Value :	Rs. 10/-each					
4.	Name of the Company	SHRICON INDUSTRIES LTD.					
5.	Registered Office Address	23/25, Dhun Building, office No. 102, 1st floor, Janmabhoomi Marg, Janmabhoomi Tower, Fort Mumbai, Maharashtra- 400023					
6.	Correspondence Address	Corporate Office: 112B, Shakti Nagar, Kota, Rajasthan 324009					
7.	Telephone & Fax Nos	Tel: 0744-2500092, 2500492 Fax: 0744-2500892					
8.	Email address	investor.shricon@gmail.com					
9.	Names of the Stock Exchanges where the company's securities are listed :			Bombay Stock Exchange Ltd.			
			<b>Number of shares</b>	<b>% of Total Issued Cap.</b>			
10.	Issued Capital		1240000	100%			
11.	Listed Capital (Exchange-wise)  (as per company records)		1240000	100%			
12.	Held in dematerialised form in CDSL		967086				
13.	Held in dematerialised form in NSDL		149184				
14.	Physical		123730				
15.	Total No.of shares (12+13+14)		1240000				
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :		Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No )  If not, updated upto which date					Yes	



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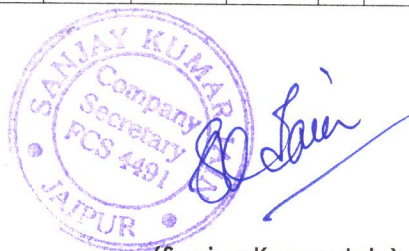
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19.	Reference of previous quarter with regards to excess dematerialised shares,if any.	Not Applicable		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	0	0	N.A.
	Pending for more than 21 days	0	0	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Jyoti Sharma, Phone No. 0744-250 0092,Fax No.: 0744 2500892		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Rahul Singhvi & Associates Address: G-5, Washington Plaza, Near Ratna Hotel, Dispensary Road, Goregaon, Mumbai-400062, Tel: 022-26394426, 09867250405, Fax: 022-26374690, Registration No.: FRN 120109W		
24.	Appointment of common agency for share registry work  if yes (name & address)	M/s System Support Services, 209, Shivai Industrial Estate, NearparkDevis, 89, Andheri Kurla Road, Sakinaka, Andheri (E) Mumbai- 72		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable		

Given on this April 19<sup>th</sup>, 2012

Place : Jaipur



(Sanjay Kumar Jain)  
Company Secretary in practice  
CP: 7287