

Shricon Industries Ltd.

April 20, 2013

To,
The Manager-Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Fax No.: 022-2272 2037/39/41/61
Email: corp.relations@bseindia.com
BSE Scrip Code: 508961

Dear Sir,

Sub: - Shareholding Pattern for the Quarter ended on March 31, 2013

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith certified copy of shareholding pattern of the quarter ended on March 31, 2013.

Thanking you,

Yours faithfully
For Shricon Industries Limited



Om Prakash Maheshwari
Director

Encl: As above

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: | | SHRICON INDUSTRIES LTD | |
| Scrip Code, Name of the scrip, class of security: | | 508961 | |
| Quarter ended: | | 31/03/2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1240000 | | |

For Shricon Industries Limited


Om Prakash Maheshwari
Director

| Statement Showing Shareholding Pattern as on 31/03/2013 | | | | | | | | | |
|---|---|------------------------|------------------------|--|---------------------------------------|--|------------------|--|--|
| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| | | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 364100 | 364100 | 29.36 | 29.36 | 0 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (c) | Bodies Corporate | 2 | 357280 | 357280 | 28.81 | 28.81 | 0 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(1) | 4 | 721380 | 721380 | 58.18 | 58.18 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 721380 | 721380 | 58.18 | 58.18 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 12 | 130041 | 129191 | 10.49 | 10.49 | | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 126 | 271979 | 241249 | 21.93 | 21.93 | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 6 | 116600 | 73600 | 9.40 | 9.40 | | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c-iv) | NRI (Repatriation) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 144 | 518620 | 444040 | 41.82 | 41.82 | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 144 | 518620 | 444040 | 41.82 | 41.82 | | | |
| | TOTAL (A)+(B) | 148 | 1240000 | 1165420 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | | |
| | GRAND TOTAL (A)+(B)+(C) | 148 | 1240000 | 1165420 | 100 | 0 | 0.00 | | |

For Shricon Industries Limited



Om Prakash Maheshwari
Director

(I)(b) **SHRICON INDUSTRIES LTD**

category "Promoter and Promoter Group" as on 31/03/2013

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | IMPERIAL INFIN PRIVATE L | 125000 | 10.080645 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 10.080645 |
| 2 | NAVAL MAHESHWARI | 182050 | 14.681452 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 14.681452 |
| 3 | OM PRAKASH MAHESHWARI | 182050 | 14.681452 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 14.681452 |
| 4 | WELLWIN TECHNOSOFT L | 232280 | 18.732258 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 18.732258 |
| Total | | 721380 | 58.175807 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 58.175807 |

For Shricon Industries Limited



Om Prakash Maheshwari
Director

(I)(c)(i) **SHRICON INDUSTRIES LTD**

category "Public" and holding more than 1% of the total number of shares as on 31/03/2013

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | EXPRESS BUILDCON PVT LTD | 28900 | 2.330645 | 0 | 0.000000 | 0 | 0.000000 | 2.330645 |
| 2 | SWASTIKA INVESTMART LIMITED | 49150 | 3.96371 | 0 | 0.000000 | 0 | 0.000000 | 3.963710 |
| 3 | SWASTIKA INVESTMART LIMITED | 29557 | 2.383629 | 0 | 0.000000 | 0 | 0.000000 | 2.383629 |
| 4 | SANJAY KUMAR AGARWAL | 14000 | 1.129032 | 0 | 0.000000 | 0 | 0.000000 | 1.129032 |
| 5 | BAJRANG LAL GUPTA | 30000 | 2.419355 | 0 | 0.000000 | 0 | 0.000000 | 2.419355 |
| 6 | NIRMALA RATHORE | 17500 | 1.41129 | 0 | 0.000000 | 0 | 0.000000 | 1.411290 |
| 7 | Jointly With SHRINATH RATHORE MEENA SOMANI | 25300 | 2.040323 | 0 | 0.000000 | 0 | 0.000000 | 2.040323 |
| 8 | SHYAMNIWAS SOMANI | 17700 | 1.427419 | 0 | 0.000000 | 0 | 0.000000 | 1.427419 |
| Total | | 212107 | 17.105403 | 0 | 0.000000 | 0 | 0.000000 | 17.105403 |

For Shricon Industries Limited



Om Prakash Maheshwari
Director

(I)(c)(ii) **SHRICON INDUSTRIES LTD**

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31/03/2013

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |
| Total | | 0 | 0 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |

For Shricon Industries Limited




Om Prakash Maheshwari
Director

SHRICON INDUSTRIES LTD

(I)(d) Statement showing details of locked-in shares as on 31/03/2013

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | NIL | Nil | Nil | Pramoter/pramoter group/public |
| Total | | 0 | 0 | |

For S  ustries Limited

Om Prakash Maheshwari
Director

SHRICON INDUSTRIES LTD

(II)(a) Statement showing details of Depository Receipts (DRs) as on 31/03/2013

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |

For Shricon Industries Limited



Om Prakash Maheshwari
Director

SHRICON INDUSTRIES LTD

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares as on 31/03/2012

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| Total | | | 0 | 0 |

For Shricon Industries Limited



Om Prakash Maheshwari
Director