

Shricon Industries Limited

Registered Office: First Floor, 112 B, Shakti Nagar, Kota-324009
Corporate Identification Number: L45200RJ1984PLC040606
Phone: 0744-2500492, 0744-3040050, www.shricon.in, investor.shricon@gmail.com

January 27, 2016

To,
The General Manager
Bombay Stock Exchange Limited
Corporate Relationship Department
Phirozee Jeejeebhay Tower
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code:508961

Dear Sir / Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2015

Please find enclosed herewith **Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2015.**

Yours truly,
For Shricon Industries Limited



Om Prakash Maheshwari
Director
DIN-00185677

Encl: As above



A.R. GUPTA & CO.

Chartered Accountants

112, IInd Floor, Shriram Complex, Gumanpura, Kota-324007, Phone -0744-2391657

Reconciliation of Share Capital Audit Report

1. For Quarter Ended December 31, 2015
2. ISIN : INE 753D01010
3. Face Value : Rs. 10/-each
4. Name of the Company
5. Registered Office Address SHRICON INDUSTRIES LIMITED
Registered Office: - 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India.
6. Correspondence Address Corporate Office: - 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India.
7. Telephone & Fax Nos Registered Office: Tel: +91 744 2500492;
Fax: +91 744 3040050

Corporate Office: Tel: +91 744 2500492;
Fax: +91 744 3040050
8. Email address investor.shricon@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd.

10. Issued Capital
11. Listed Capital (Exchange-wise)
- (as per company records)

Number of shares	% of Total Issued Cap.
12,40,000	100%
12,40,000	100%

12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical

10,12,425	81.66
1,52,985	12.32
74,590	6.02

15. Total No. of shares (12+13+14)

12,40,000

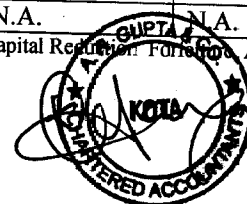
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).





A.R. GUPTA & CO.

Chartered Accountants

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18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares,if any.

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Dimpy Bajaj, Compliance Officer
Phone No. +91 744 2500492
Fax No.: +91 744 3040050

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

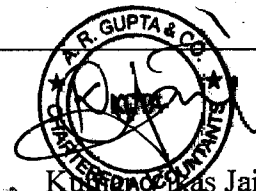
Spark & Associates
Chartered Accountants
Address 1-DHA-6, Dadabari
Kota - 324009, India
Tel: +91 9782427450
Firm Registration No. FRN No. 00531330

24. Appointment of common agency for share registry work if yes (name & address)

System Support Services, 209, Shivai
Industrial Estate, NearparkDevis, 89, Andheri
Kurla Road, Sakinaka, Andheri (E) Mumbai-72

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Not Applicable



K. S. Jain
Chartered Accountant
Membership No. 112601
Dated January 27, 2016