

Shricon Industries Limited

Registered Office: First Floor, 112 B, Shakti Nagar, Kota-324009
Corporate Identification Number: L45200RJ1984PLC040606
Phone: 0744-2500492, 0744-3040050, www.shricon.in; investor.shricon@gmail.com

July 27, 2015


To,
The General Manager
Bombay Stock Exchange Limited
Corporate Relationship Department
Phirozee Jeejeebhay Tower
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code:508961

Dear Sir / Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2105

Please find enclosed herewith **Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2105.**

Yours truly,
For Shricon Industries Limited


Ganpy Bajaj
Compliance Officer

Encl: As above



A.R. GUPTA & CO.

Chartered Accountants

112, IInd Floor, Shriram Complex, Gumanpura, Kota-324007, Phone -0744-2391657

Reconciliation of Share Capital Audit Report

1. For Quarter Ended

June 30, 2015

 2. ISIN :

INE 753D01010

 3. Face Value :

Rs. 10/-each

 4. Name of the Company
 5. Registered Office Address
 6. Correspondence Address
 7. Telephone & Fax Nos
 8. Email address
 9. Names of the Stock Exchanges where the company's securities are listed :

Bombay Stock Exchange Ltd.

 10. Issued Capital
 11. Listed Capital (Exchange-wise)
- | Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 12,40,000 | 100% |
| 12,40,000 | 100% |
- (as per company records)
- | | |
|----------|-------|
| 9,84,495 | 79.39 |
| 1,80,915 | 14.59 |
| 74,590 | 6.02 |
12. Held in dematerialised form in CDSL
 13. Held in dematerialised form in NSDL
 14. Physical
 15. Total No. of shares (12+13+14)

12,40,000

 16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

Not Applicable

 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).





A.R. GUPTA & CO.

Chartered Accountants

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18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares,if any.

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Dimpy Bajaj, Compliance Officer
Phone No. +91 744 2500492
Fax No.: +91 744 3040050

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Spark & Associates
Chartered Accountants
Address 1-DHA-6, Dadabari
Kota - 324009, India
Tel: +91 9782427450
Firm Registration No. FRN No. 00531330

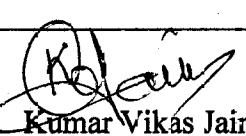
24. Appointment of common agency for share registry work if yes (name & address)

System Support Services, 209, Shivai
Industrial Estate, NearparkDevis, 89, Andheri
Kurla Road, Sakinaka, Andheri (E) Mumbai-72

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Not Applicable




Kumar Vikas Jain
Chartered Accountant
Membership No. 112601
Dated July 27, 2015