

CS Sourabh Mishra

Practicing Company Secretary

Office: 26 Krishna Puri Rakari Sodala, Jaipur

Cell : +91-9782064736

Email: Sourabh061990@gmail.com

Reconciliation of Share Capital Audit Report

- | | |
|---|---|
| 1. For Quarter Ended | 31 December, 2017 |
| 2. ISIN : | INE 753D01010 |
| 3. Face Value : | Rs. 10/-each |
| 4. Name of the Company | SHRICON INDUSTRIES LIMITED |
| 5. Registered Office Address | Registered Office: - 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India. |
| 6. Correspondence Address | Corporate Office: - 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India. |
| 7. Telephone & Fax Nos | Registered Office: Tel: +91 744 2500492;
Fax: +91 744 3040050

Corporate Office: Tel: +91 744 2500492;
Fax: +91 744 3040050 |
| 8. Email address | investor.shricon@gmail.com |
| 9. Names of the Stock Exchanges where the company's securities are listed : | Bombay Stock Exchange Ltd. |

	Number of shares	% of Total Issued Cap.
10. Issued Capital	12,40,000	100%
11. Listed Capital (Exchange-wise)	12,40,000	100%

(as per company records)

12. Held in dematerialised form in CDSL	1105208	89.13
13. Held in dematerialised form in NSDL	125952	10.16
14. Physical	8840	.71

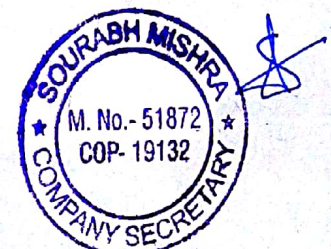
15. Total No. of shares (12+13+14) 12,40,000

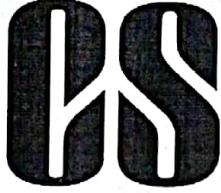
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars** *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).





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18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : 15

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Dimpy Bajaj, Compliance Officer

Phone No. +91 744 2500492

Fax No.: +91 744 3040050

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Spark & Associates

Chartered Accountants

Address 1-DHA-6, Dadabari

Kota - 324009, India

Tel: +91 9782427450

Firm Registration No. FRN No. 00531330

24. Appointment of common agency for share registry work
if yes (name & address)

LINK INTIME INDIA PRIVATE LIMITED

C-101. 247 Park, L.B.S. Marg

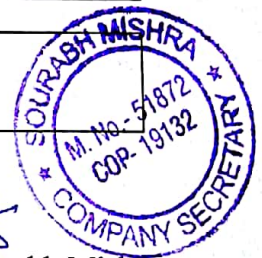
Vikhroli(West), Mumbai 400 083, India

Tel: +9122 49186000 Fax: +91 22 49186060

Website: www.linkintime.co.in

25. Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE, company changed its name etc.)

Not Applicable



Sourabh Mishra

Company Secretary

Membership No. ACS-51872

COP-19132

Dated-January 12, 2018