

CS Sourabh Mishra

Practicing Company Secretary

Office: 26 Krishna Puri Rakari Sodala, Jaipur

Cell : +91-9782064736

Email: Sourabh061990@gmail.com

Reconciliation of Share Capital Audit Report

1. For Quarter Ended 31 December, 2018
2. ISIN : INE 753D01010
3. Face Value : Rs. 10/-each
4. Name of the Company SHRICON INDUSTRIES LIMITED
5. Registered Office Address Registered Office: – 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India.
6. Correspondence Address Corporate Office: – 112B, FIRST FLOOR, SHAKTI NAGAR, KOTA, 324 009, Rajasthan, India.
7. Telephone & Fax Nos Registered Office: Tel: +91 744 2500492;
Fax: +91 744 3040050

Corporate Office: Tel: +91 744 2500492;
Fax: +91 744 3040050
8. Email address investor.shricon@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd.

10. Issued Capital
11. Listed Capital (Exchange-wise)

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 12,40,000 | 100% |
| 12,40,000 | 100% |

(as per company records)

12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical

| | |
|---------|-------|
| 1098305 | 88.57 |
| 141605 | 11.41 |
| 90 | .007 |

15. Total No. of shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

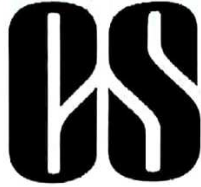
12,40,000

Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|---------------|---------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



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18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : 15

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neha Gandhi, Company Secretary
Phone No. +91 744 2500492
Fax No.: +91 744 3040050

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Spark & Associates
Chartered Accountants
Address 1-DHA-6, Dadabari
Kota – 324009, India
Tel: +91 9782427450
Firm Registration No. FRN No. 00531330

24. Appointment of common agency for share registry work
if yes (name & address)

LINK INTIME INDIA PRIVATE
LIMITED
C-101, 247 Park, L.B.S. Marg
Vikhroli(West), Mumbai 400 083, India
Tel: +9122 49186000 Fax: +91 22 49186060
Website: www.linkintime.co.in

25. Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE, company changed its name etc.)

Not Applicable

Sourabh Mishra

Company Secretary

Membership No. ACS-51872

COP-19132

Dated-January 05, 2018